COMPANY PROFILE OF GODAI INC.

Company Profile

1. Name of Company: GODAI INC.

2. Location: Head Office / 7th floor, Mizuho Bank Building, 5-3-5 Uehommachi-nishi,

Chuo-ku, Osaka City, Osaka, JAPAN

Tel: +81-6-6764-0345, Fax: +81-6-6764-0358

URL: http://www.godai-inc.co.jp E-mail: order@godai-inc.co.jp

Tokyo Office / 1-7-1005, Kandaogawa-cho, Chiyoda-ku, Tokyo, JAPAN

Tel: +81-3-3518-2905, Fax: +81-3-3294-7125

Mie Factory / 3209 Hatta-Yamanashi, Iga City, Mie, JAPAN

Tel: +81-595-20-1694, Fax: +81-595-20-1794

3. President (Chief Executive Officer): Masanori Imanishi

4. Establishment: July 1974

5. Capital: 20 million yen

6. Number of employees: 30

7. Annual Business: 3,000 million yen

8. Shareholding Companies: JFE Trading Inc. ,Toyota Tsusho Corporation

Business Policy:

"Making a move into the field of environmental materials beyond industrial materials"

GODAI INC. has long backed up manufacturing industry with our industrial materials. At a time for a change in industrial structures, GODAI is making a move on the environmental materials to contribute to the businesses as well as our environment.

Products and Services

1. Processing and distribution of steel products

Distribution of steel products

We distribute thin steel hoop and sheet such as cold-rolled steel, galvanized steel and stainless steel, as an appointed distributor for the products of JFE, to a wide range of manufacturers such as automobile, building materials, steel furniture and pipes.

Processing steel products at our own coil factory (ISO 9002 Certification obtained) We built our own coil factory equipped with a state-of-the-art slit line designed for thin steel coils in Iga Area, Mie Prefecture, located in between Osaka and Nagoya, obtained ISO 9002 Certification in 2000, and process approximately 3,500 tons of slit coil (hoop) monthly.

Damping Alloy "INTELLIAL"

Intellial is an iron-aluminum alloy. And Intellial is the only product equipped with high damping quality and strength that can be used as a structural material. We are trying to make this unique material popular among various industries.

2. Development and Distribution of environment-friendly chemical products

Distribution of ecological synthetic resins

We develop and distribute non-PVC resins such as our original environment -friendly resin "Socio", which is made from used paper and olefin resin.

Development and Distribution of various types of chemical
We develop and distribute finishing agent for textiles and additives such as
photocatalyst agent utilizing titanium oxide.

3. Distribution of self-developed photocatalyst coating agent "Wellcoat100"

Production and Distribution of photocatalyst coating agent "Wellcoat100" designed for indoor building materials.

We produce and distribute photocatalyst coating agent, aiming at improvement of residential environment.

Production and Distribution of other coating agent as "Wellcoat100-EX series" designed for exterior building materials.

We produce original self-cleaning agent, which use function of hydorophlicity. It is including the product that is not made by photocatalyst.

We are expanding "Wellcoat business model" even over the world by making distributors based on contract.

Implementation of "Wellcoat100" application
We implement environmental improving application with "Wellcoat100"

